



### Updated Institutional Safety Assessment

Case Name	Intake Number	Investigative Sub-Type	County
Date/Time Intake Received		Investigation Status and Date	
Primary Protective Investigator		Protective Investigator Supervisor	
Date/Time Submitted for Supervisory Review:		Date/Time of Supervisory Review	
Date/Time Submitted for Second Party Review:		Date/Time Second Party Review Completed:	

A. Victim Safety Factors		
#	Safety Factor	Response
1.	75 years or older:	
2.	Has capacity to consent:	
3.	Fears or has irrational desire to protect PRP or caregiver:	
4.	Requires immediate medical attention or hospitalization:	
5.	Has physical or mental limitations and /or behaviors that increase the risk of A/N/E or self neglect:	
6.	Has limitations of Activities of Daily Living:	
7.	Requires adaptive equipment:	
8.	Inappropriately placed	

Implications for Victim Safety:

B. PRP Factors		
#	Safety Factor	Response
9.	Responsible for serious injury or death of another adult or child:	
10.	Has unrestricted access to the victim(s):	

- Comment [smd1]: The Case Name pre-fills with the name of the Case that is displayed on the header of the Investigation and is not editable on the template.
- Comment [smd2]: The Intake Report Number is system derived and view only in the Header...
- Comment [smd3]: The Investigative Sub-...
- Comment [smd4]: The County is pre-filled...
- Comment [smd5]: The Date/Time the Intak...
- Comment [smd6]: Date/Time Investigator...
- Comment [smd7]: The date of the...
- Comment [smd8]: The Protective Investig...
- Comment [smd9]: The Protective...
- Comment [smd10]: Date/Time Submitted...
- Comment [smd11]: Display of the name is...
- Comment [smd12]: Date/Time of Supervis...
- Comment [smd13]: is pre-filled from the...
- Comment [smd14]: Date/Time Submitted...
- Comment [smd15]: Display of the name is...
- Comment [smd16]: Date/Time Second Pa...
- Comment [smd17]: Display of the name is...
- Comment [smd18]: Display the name of th...
- Comment [smd19]: Response to Safety...
- Comment [smd20]: Display the name of th...
- Comment [smd21]: Response to Safety...
- Comment [smd22]: Display the name of th...
- Comment [smd23]: Response to Safety...
- Comment [smd24]: Display the name of th...
- Comment [smd25]: Response to Safety...
- Comment [smd26]: Display the name of th...
- Comment [smd27]: Response to Safety...
- Comment [smd28]: Pre-fills with selection...
- Comment [smd30]: Response to Safety...
- Comment [smd29]: Display the name of th...
- Comment [smd31]: Pre-fills with selection...
- Comment [smd33]: Response to Safety...
- Comment [smd32]: Display the name of th...
- Comment [smd34]: Pre-fills with selection...
- Comment [smd36]: Response to Safety...
- Comment [smd35]: Display the name of th...
- Comment [smd37]: Pre-fills with the narrat...
- Comment [smd38]: Response to Safety...
- Comment [smd39]: Response to Safety...



11. Describes or acts toward victim(s) in negative terms or has unrealistic expectations:
12. Fails to provide or arrange adequate medical care:
13. Limits victim's access to the community and others cannot observe the condition of the victim:
14. Has physical or mental limitation that affects the ability to provide care:
15. Financially dependent on victim(s):
16. Has chronic substance abuse or alcohol problem:
17. Has history of ongoing pattern of violence, abuse, neglect or exploitation:

**Implications for Victim Safety:**

**C. Facility Factors**

#	Safety Factor	Response
18.	Fails to provide or arrange supervision, medical care, or services.	
19.	Residence poses special problems or hazardous conditions that place the victim at risk.	
20.	Financial mismanagement that threatens the victim(s) health, safety, and well being:	
21.	Any relevant licensure violation or an intake of A/N/E with some indicators or verified findings	
22.	Staff allows or fails to protect the victim from unacceptable behavior or physical abuse or staff or other residence.	
23.	Intake involves a death of any person as a result of A/N.	

**Implications for Victim Safety:**

**D. Safety Actions**

**E. Overall Safety Assessment**

**Comment [smd40]:** Response to Safety Factor #11 is pre-filled from the PRP Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd41]:** Response to Safety Factor #12 is pre-filled from the PRP Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd42]:** Response to Safety Factor #13 is pre-filled from the PRP Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd43]:** Response to Safety Factor #14 is pre-filled from the PRP Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd44]:** Response to Safety Factor #15 is pre-filled from the PRP Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd45]:** Response to Safety Factor #16 is pre-filled from the PRP Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd46]:** Response to Safety Factor #17 is pre-filled from the PRP Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd47]:** Pre-fills with the narrative from the PRP Factors Implications for Victim Safety on the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd48]:** Response to Safety Factor #18 is pre-filled from the Facility Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd51]:** Response to Safety Factor #19 is pre-filled from the Facility Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd49]:** Pre-fills with selections made for a Yes response to Safety Factor #19.

**Comment [smd50]:** Pre-fills with selections made for a Yes response to Safety Factor #20.

**Comment [smd52]:** Response to Safety Factor #20 is pre-filled from the Facility Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd53]:** Response to Safety Factor #21 is pre-filled from the Facility Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd54]:** Response to Safety Factor #22 is pre-filled from the Facility Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd55]:** Response to Safety Factor #23 is pre-filled from the Facility Factors tab of the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd56]:** Pre-fills with the narrative from the Facility Factors Implications for Victim Safety on the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd57]:** Pre-fills with the selections made on the Safety Actions tab on the Initial Institutional Safety Assessment and is not editable on the template.

**Comment [smd58]:** Pre-fills with the narrative from the Overall Safety Assessment for Victim Safety on the Initial Institutional Safety Assessment and is not editable on the template.



## F. Supervisory Review

### Victim Safety Factors

Supervisor Comments:

### PRP Factors

Supervisor Comments:

### Facility Factors

Supervisor Comments:

### Safety Actions

Supervisor Comments:

### Overall Safety Assessment

Supervisor Comments:

## G. Second Party Review

Does the report meet the criteria for a second party review?

- Is the report open beyond 60 days?
- Is the protective investigator unable to locate the victim?
- Is the protective investigator unable to locate the possible responsible person in report being closed with verified findings?
- Does the report involve a death of a victim due to abuse or neglect?
- Is there a potential for media involvement?

### Victim Safety Factors

Supervisor Comments:

### PRP Factors

Supervisor Comments:

### Facility Factors

Supervisor Comments:

### Safety Actions

Supervisor Comments:

### Overall Safety Assessment

Supervisor Comments:

**Comment [smd59]:** Displays the response (Agree/Disagree) for Victim Safety Factors on the Supervisory Review tab of the Initial ...

**Comment [smd60]:** Displays the narrative for Victim Safety Factors on the Supervisory ...

**Comment [smd61]:** Displays the response (Agree/Disagree) for PRP Factors Service ...

**Comment [smd62]:** Displays the narrative for PRP Factors on the Supervisory Review tab ...

**Comment [smd63]:** Displays the response (Agree/Disagree) for Facility Factors Service ...

**Comment [smd64]:** Displays the narrative for Facility Factors on the Supervisory Review ta ...

**Comment [smd65]:** Displays the response (Agree/Disagree) for Safety Actionson the ...

**Comment [smd66]:** Displays the narrative for Safety Actions on the Supervisory Review ta ...

**Comment [smd67]:** Displays the response (Agree/Disagree) for Overall Safety Assessm ...

**Comment [smd68]:** Displays the narrative for Overall Safety Assessment on the Superviso ...

**Comment [smd69]:** Display selection, if applicable, from the Second Party Review ...

**Comment [smd70]:** Display selection, if applicable, from the Second Party Review ...

**Comment [smd71]:** Display selection, if applicable, from the Second Party Review ...

**Comment [smd72]:** Display selection, if applicable, from the Second Party Review ...

**Comment [smd73]:** Display selection, if applicable, from the Second Party Review ...

**Comment [smd74]:** Displays the response (Agree/Disagree) for Victim Safety Factors or ...

**Comment [smd75]:** Displays the narrative for Victim Safety Factors on the Supervisory ...

**Comment [smd76]:** Displays the response (Agree/Disagree) for PRP Factors Service ...

**Comment [smd77]:** Displays the narrative for PRP Factors on the Supervisory Review tab ...

**Comment [smd78]:** Displays the response (Agree/Disagree) for Facility Factors Service ...

**Comment [smd79]:** Displays the narrative for Facility Factors on the Supervisory Review ta ...

**Comment [smd80]:** Displays the response (Agree/Disagree) for Safety Actions the ...

**Comment [smd81]:** Displays the narrative for Safety Actions on the Supervisory Review ta ...

**Comment [smd82]:** Displays the response (Agree/Disagree) for Overall Safety Assessm ...

**Comment [smd83]:** Displays the narrative for Overall Safety Assessment on the Superviso ...